

ESTIMATED COST OF SERVICES ANALYSIS (Initial Annexation)

Project Name: Schwager Annexation

Date 12/5/2019

Calculated By: Kalispell Planning Department

Number of acres proposed to be annexed: 10
 Number of commercial lots to be annexed: 0
 Average square foot per lot: 435,600
 Estimated market value of properties to be annexed: \$300,000

1. COST OF SERVICES	UNDEVELOPED ACRES	DEVELOPED ACRES	COST/ACRE	TOTAL
Fire (budget \$2,923,815)	10	0.00	(\$107.37)	\$0.00
Police (budget \$4,890,061)	10	0.00	(\$173.33)	\$0.00
General Gov't Services (budget \$4,991,138)	10	0.00	(\$167.50)	\$0.00
Subtotal				\$0.00
SERVICE		NO. OF UNITS	COST/UNIT	TOTAL
Roads (Lineal feet of road to be maintained)		0.00	(\$5.05)	\$0.00
Water (based on number of ERUs)		0.00	(\$185.51)	\$0.00
Sewer (based on number of ERUs)		0.00	(\$168.51)	\$0.00
Wastewater Treatment (based on number of ERUs)		0.00	(\$227.38)	\$0.00
Stormwater		0.00	(\$67.97)	\$0.00
Subtotal				\$0.00
TOTAL ANTICIPATED COST OF SERVICE =				\$0.00

2. ANTICIPATED CITY ASSESSMENT REVENUE GENERATED				
Total square foot to be annexed:				435,600
Number of lots:				1
ASSESSMENT		AVE SQ FT	ASSESSMENT	TOTAL
Storm sewer assessment (Capped at \$250.90):		435,600	0.00288	\$ 250.90
Street maintenance assessment(Capped 1,378):		435,600	0.01582	\$ 1,378.00
Urban forestry assessment (capped \$300 per lot):		435,600	0.00171	\$ 300.00
Light maintenance assessment (Res. 5733) (Ord. 1696):		217,800	0.00165	\$ 359.37
Average annual water and sewer usage charge				\$ -
TOTAL ANTICIPATED REVENUE FROM ASSESSMENTS and USAGE CHARGES =				\$ 2,288.27

3. TAX REVENUE				
Assessed value per property:				\$ 300,000.00
		NO. OF UNITS	PROPERTY VALUE	TOTAL
Total assessed value:		1	\$ 300,000.00	\$ 300,000.00
		TAXABLE MARKET VALUE	REAL ESTATE TAX	TAXABLE VALUE
Total taxable value:		\$ 300,000.00	0.0266	\$ 7,980.00
			MILLS LEVIED	TOTAL
Total tax revenue based on 713.7 mill levy:			0.7137	\$ 5,695.33
TOTAL CITY TAX REVENUE (based on 205.6 mill levy) =				\$1,640.69

4. IMPACT FEES				
	UNIT	QUANTITY	COST PER UNIT	
Total Sewer Impact Fee:	ERU	0	\$ 5,757.00	\$0.00
Total Water Impact Fee:	ERU	0	\$ 6,418.00	\$0.00
Total Storm Impact Fee:	ERU	0	\$ 1,121.00	\$0.00
Total Police Impact Fee:	Comm. Sq. Footage	0	\$ 16.000	\$0.00
Total Fire Impact Fee:	Comm. Sq. Footage	0	\$ 350.00	\$0.00
Total Project Impact Fee =				\$0.00

5. TOTAL ANTICIPATED REVENUE GENERATED TO THE CITY (ITEMS 2 AND 3) \$3,928.96

6. ONE TIME IMPACT FEE PAYMENT TO THE CITY (ITEM 4) \$0.00

7. ANTICIPATED COST OF SERVICE (ITEM 1) \$0.00

8. NET (COST) or REVENUE TO THE CITY PER YEAR (ITEM 2 AND 3 - ITEM 1) \$3,928.96